

HSBC Continental Europe 38 avenue Kléber, 75116 Paris, France

Notice of Aggregate Principal Amount

HSBC Continental Europe

(a société anonyme registered in France)

EUR 45,808,000

Index-linked Notes issued under the Notes and Warrants Programme

Issue of

EUR 70,000,000 Autocallable Index-linked Notes due December 2032

ISIN Code: FR001400L3L1 (the "Notes")

HSBC Continental Europe as issuer hereby confirms that the final aggregate principal amount of the Notes subscribed in connection with the public offer of the Notes is EUR 45,808,000.

Notes which were not subscribed in connection with the public offer have been cancelled.

29 January 2024