

Final Terms dated 25 November 2015



HSBC France

**Issue of EUR 1,000,000,000 Floating Rate Notes due November 2019
under the € 20,000,000,000
Euro Medium Term Note Programme**

Issue Price: 100.00 per cent.

**HSBC Bank plc
(the Sole Bookrunner and Lead Manager)**

**ABN AMRO Bank N.V.
Banca Akros
BMO Capital Markets
CaixaBank
Commonwealth Bank of Australia
Credit Agricole Corporate and Investment Bank
DZ BANK AG
Emirates NBD Capital
KBC International Group
Landesbank Baden-Württemberg
Lloyds Bank
Mizuho
Nordea Markets
RBC Capital Markets
The Royal Bank of Scotland
SMBC Nikko
Wells Fargo Securities
(the Co-Lead Managers)**

PART A– CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the **Conditions**) set forth in the Base Prospectus dated 12 December 2014 which received visa n°14-643 from the *Autorité des marchés financiers* (the **AMF**) on 12 December 2014 and the supplements to the Base Prospectus dated 18 March 2015, 17 June 2015 and 8 September 2015 which together constitute a base prospectus for the purposes of the Prospectus Directive, as amended from time to time (the **Base Prospectus**). The expression **Prospectus Directive** means Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU (as amended)), and includes any relevant implementing measure in the Relevant Member State.

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive, as amended from time to time and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. These Final Terms, the Base Prospectus and the supplements to the Base Prospectus are available for viewing on the websites of the *Autorité des marchés financiers* (www.amf-france.org) and the Issuer www.hsbc.fr/1/2/hsbc-france/entreprises-institutionnels/placements/nos-solutions-de-placement-individuelles/emissions-obligataires) at least during a period of twelve months from the date of the Base Prospectus, and during normal business hours at the registered office of the Issuer and at the specified office of the Paying Agent(s) where copies may be obtained.

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|----|-------|--|---|
| 1. | (i) | Series Number: | 1340 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 2. | | Specified Currency or Currencies: | Euro (EUR) |
| 3. | | Aggregate Nominal Amount of Notes: | |
| | (i) | Series: | EUR 1,000,000,000 |
| | (ii) | Tranche: | EUR 1,000,000,000 |
| 4. | | Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| 5. | | Specified Denomination(s): | EUR 100,000 |
| 6. | (i) | Issue Date: | 27 November 2015 |
| | (ii) | Interest Commencement Date: | Issue Date |
| 7. | | Maturity Date: | Interest Payment Date falling in or nearest to November 2019 |
| 8. | | Interest Basis: | 3 month EURIBOR + 0.55 per cent. Floating Rate (further particulars specified below) |
| 9. | | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the |

(Condition 8) Maturity Date at 100 per cent. of their nominal amount.
(further particulars specified below)

10. Change of Interest Basis: Not Applicable
11. Put/Call Options: Not Applicable
12. (i) Status of the Notes: Unsubordinated
- (ii) Date of Board approval for issuance of Notes obtained: Authorisation of the Board of Directors (*Conseil d'Administration*) of the Issuer dated 22 July 2015

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13. Fixed Rate Note Provisions: Not Applicable
14. Floating Rate Note Provisions: Applicable
- (i) Interest Period(s): As specified in the Conditions
- (ii) Specified Interest Payment Dates: 27 February, 27 May, 27 August and 27 November in each year subject in each case to adjustment in accordance with the applicable Business Day Convention specified in (iv) below.
- (iii) First Interest Payment Date: 27 February 2016
- (iv) Business Day Convention: Modified Following Business Day Convention
- (v) Business Centre(s) (Condition 4): TARGET
- (vi) Manner in which the Rate(s) of Interest is/are to be determined: Screen Rate Determination
- (vii) Interest Period Dates: Interest Payment Dates
- (viii) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent): Not Applicable
- (ix) Screen Rate Determination: Applicable
- Reference Rate: EURIBOR 3 months
- Relevant Time: 11:00 a.m. (Brussels time)
- Interest Determination Date(s): Two TARGET Business Days prior to the first day of each Interest Accrual Period
- Reference Banks (if applicable): Not Applicable

-	Relevant Screen Page:	Reuters EURIBOR01
-	Designated Maturity:	Not Applicable
(x)	ISDA Determination:	Not Applicable
(xi)	FBF Determination:	Not Applicable
(xii)	Margin(s):	+ 0.55 per cent. <i>per annum</i>
(xiii)	Minimum Rate of Interest:	Not Applicable
(xiv)	Maximum Rate of Interest:	Not Applicable
(xv)	Day Count Fraction:	Actual/360, adjusted
15.	Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

16.	Issuer's optional redemption (Call): <i>(Condition 7(b))</i>	Not Applicable
17.	Noteholder's optional redemption (Put): <i>(Condition 7(c))</i>	Not Applicable
18.	Final Redemption Amount of each Note:	EUR 100,000 per Note of EUR 100,000 Specified Denomination
19.	Early Redemption Amount:	
	(i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default:	As set out in the Conditions
	(ii) Early Redemption for taxation reasons on days other than Interest Payment Dates:	Yes

GENERAL PROVISIONS APPLICABLE TO THE NOTES


20.	Form of Notes:	Dematerialised Notes
	(i) Form of Dematerialised Notes:	bearer form (<i>au porteur</i>)
	(ii) Registration Agent:	Not Applicable
	(iii) Temporary Global Certificate:	Not Applicable
21.	Financial Centre(s) for the purposes of Condition 8(g):	TARGET

22. Talons for future Coupons to be attached to Definitive Materialised Notes (and dates on which such Talons mature): Not Applicable
23. Redenomination, renominatisation and reconventioning provisions: Not Applicable
24. Purchase in accordance with Article L. 213-1 A and D. 213-1 A of the French *Code monétaire et financier*: Applicable
25. Consolidation provisions: Not Applicable
26. Masse (Condition 12): Contractual Masse shall apply
- Name and address of the Representative:
 F&S Financial Services
 société par actions simplifiée
 8 rue Mont Thabor
 75001 Paris
- Name and address of the alternate Representative:
 Vincent Fabié
 8 rue Mont Thabor
 75001 Paris
- The Representative will receive a remuneration of EUR 500 (VAT excluded) per year.

Signed on behalf of the Issuer:

By:

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 Duly authorised




PART B - OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) **Listing(s):** Euronext Paris
- (ii) (a) **Admission to trading:** Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 27 November 2015.
- (b) **Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the Notes to be offered or admitted to trading are already admitted to trading:** Luxembourg
- (iii) **Estimate of total expenses related to admission to trading:** EUR 3,400

2. RATINGS

- Ratings:** The Notes to be issued have been rated:
- Standard & Poor's Credit Market Services Europe Limited: AA-**
Moody's Investors Service Ltd: A2
Fitch France S.A.S.: AA-

Each such credit rating agency is established in the European Union and is registered under Regulation (EU) N° 1060/2009 (as amended) (the CRA Regulation). Each of Standard & Poor's Credit Market Services Europe Limited, Moody's Investors Services Inc. and Fitch France S.A.S. are included in the list of credit rating agencies published by the European Security and Markets Authority on its website (www.esma.europa.eu/page/List-registered-and-certified-CRAs) in accordance with the CRA Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Not Applicable

5. **Fixed Rate Notes only YIELD**

Not Applicable

6. **Floating Rate Notes only - HISTORIC INTEREST RATES**

Details of historic EURIBOR rates can be obtained from Reuters.

7. **OPERATIONAL INFORMATION**

ISIN Code: **FR0013062684**

Common Code: **132585121**

Depositories:

(i) **Euroclear France to act as Central Depository:** **Yes**

(ii) **Common Depository for Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme:** **No**

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): **Not Applicable**

Delivery: **Delivery against payment**

Names and addresses of additional Paying Agent(s) (if any): **Not Applicable**

8. **DISTRIBUTION**

(i) **Method of distribution:** **Syndicated**

(ii) **If syndicated, names of Managers:** **HSBC Bank plc (the Sole Bookrunner and Lead Manager)**
ABN AMRO Bank N.V
Bank of Montreal, London Branch
Banca Akros S.p.A. Gruppo Bipiemme Banca Popolare di Milano
CaixaBank S.A.
Commonwealth Bank of Australia
Credit Agricole Corporate and Investment Bank
DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main
Emirates NBD PJSC
KBC Bank NV
Landesbank Baden-Württemberg
Lloyds Bank plc

Mizuho International plc
Nordea Bank Danmark A/S
RBC Europe Limited
The Royal Bank of Scotland plc
SMBC Nikko Capital Markets Limited
Wells Fargo Securities International Limited
(the **Co-Lead Managers**)

- (iii) Stabilising Manager(s) (including addresses) (if any): Not Applicable
- (iv) If non-syndicated, name of Dealer: Not Applicable
- (v) U.S. Selling Restrictions: The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended.
- TEFRA not applicable

9. TERMS AND CONDITIONS OF THE OFFER

Not Applicable

10. PLAN OF DISTRIBUTION AND ALLOTMENT

Not Applicable

11. PRICING

Not Applicable

12. PLACING AND UNDERWRITING

Not Applicable