

NOTICE OF PARTIAL CANCELLATION OF NOTES

Tranche 1 of EUR 50,000,000 Autocallable Security-linked Notes due March 2034 linked to a Basket of Securities together with Tranche 2 EUR 10,000,000 Autocallable Security-linked Notes due March 2034 linked to a Basket of Securities

ISIN: FR001400MVY0 (the "Notes")

issued by HSBC Continental Europe (the "Issuer")

In relation to the above, **NOTICE IS HEREBY GIVEN** that, following the end of the public offer period in respect thereof, EUR 58,725,000 of Notes have been, or will be, subscribed.

Therefore, the Issuer has cancelled EUR 1,275,000 of Notes (which cancelled Notes shall cease to be listed on the Official List of Euronext Dublin), and the outstanding principal amount of such series of Notes following such cancellation is EUR 58,725,000.

Dated: 3 June 2024