

SUPPLEMENTARY LISTING PARTICULARS DATED 15 MAY 2026



HSBC Bank plc

(a company incorporated in England with registered number 14259; the liability of its members is limited)

as Issuer

HSBC Continental Europe

(a société anonyme registered in France)

as Issuer

PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS

This supplement (the "**Supplement**") to the offering memorandum dated 3 June 2025 relating to the Programme for the Issuance of Notes and Warrants and the supplementary listing particulars thereto dated 31 July 2025, 1 August 2025, 18 December 2025 and 26 February 2026 (together, the "**Offering Memorandum**") prepared by HSBC Bank plc ("**HCIB**"), HSBC Bank Middle East Limited ("**HBME**") and HSBC Continental Europe ("**HBCE**" and, together with HCIB and HBME, the "**Issuers**" and each an "**Issuer**"), which constitutes listing particulars for the purposes of listing ("**Listing**") on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and trading on the Global Exchange Market of Euronext Dublin and, for the avoidance of doubt, which does not constitute (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129, constitutes supplementary listing particulars (pursuant to rule 3.12 of the Global Exchange Market Listing and Admission to Trading Rules for Debt Securities) for the purposes of Listing.

Terms defined in the Offering Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Memorandum and any other supplements to the Offering Memorandum prepared by the Issuers, in relation to their Programme for the Issuance of Notes and Warrants.

This Supplement has been approved by Euronext Dublin for the purposes of Listing.

HCIB accepts responsibility for the information contained in this Supplement relating to HCIB and Notes and Warrants issued by it. To the best of the knowledge of HCIB (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

HBCE accepts responsibility for the information contained in this Supplement relating to HBCE and Notes issued by it. To the best of the knowledge of HBCE (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to disclose that Fitch Ratings Limited announced on 12 May 2026 that the long-term credit ratings of HCIB and HBCE were revised as follows:

Issuer	Previous long-term credit rating	Revised long-term credit rating as of 12 May 2026
HCIB	AA-	AA
HBCE	AA-	AA

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated into the Offering Memorandum by this Supplement and (b) any other statement in or incorporated by reference in the Offering Memorandum, the statements in this Supplement will prevail.

HCIB confirms that, save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Offering Memorandum and relating to HCIB and Notes and Warrants issued by it under the Programme has arisen or been noted, as the case may be, since the publication of the Offering Memorandum.

HBCE confirms that, save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Offering Memorandum and relating to HBCE and Notes issued by it under the Programme has arisen or been noted, as the case may be, since the publication of the Offering Memorandum.